

# The Joy of Giving **GIVING** 2011

## Marshall Community Foundation<sup>SM</sup>



**Our "Family of Funds" now  
total 147**

**4 new Endowed Funds and  
1 new Non-endowed Fund**

**Total Assets: \$9,192,133.00**

**Scholarships awarded:  
\$103,800.00**

**Total grants awarded:  
\$121,235.81**

**Total grants awarded  
over the last 19 years:  
\$3,917,854.00**

We are thankful to everyone who has recognized the benefit of giving to the Marshall Community Foundation. Our goal is to give you the opportunity to make an impact on future generations. Leaving a legacy is why we exist. We hope you will continue to invest your charitable dollars with us where you can see the difference it makes year after year, generation after generation.

Best Wishes for the Holiday Season and a Happy New Year!



## DATES TO REMEMBER

### 2011-2012 Deadlines and Dates

|             |  |
|-------------|--|
| December 20 | Foundation Open House, 9 a.m. to 4 p.m.<br>Drop in anytime for holiday cheer and cookies |
| January 1   | Grant Applications Due   |
| February 11 | Scholarship Workshop for Graduating Seniors  |
| February 23 | Foundation's Volunteer Reception   |
| March 1     | Launching Foundation's New Website!<br>Graduating Seniors Scholarship Applications Due   |
| April 1     | Grant Applications Due<br>Enrichment and Non-traditional Scholarship Applications Due    |
| May 1       | Non-traditional Scholarship Applications Due   |
| July 1      | Grant Applications Due   |
| October 1   | Grant Applications Due<br>Enrichment Scholarship Applications Due                        |



For **good.** For **ever.**

## GRANTS AWARDED

### MCF Board of Trustee Grants

|                                |             |
|--------------------------------|-------------|
| Fountain Clinic                | \$15,000.00 |
| Chadderdon Music Grant         | \$10,000.00 |
| Mar Lee School                 | \$8,000.00  |
| Habitat for Humanity           | \$7,500.00  |
| Marshall District Library      | \$6,600.00  |
| Oaklawn Hospital               | \$5,000.00  |
| Haven of Rest                  | \$4,460.00  |
| Great Escape Stage/Plays       | \$3,375.00  |
| Franke Center for the Arts     | \$2,079.00  |
| MPS/MMS Peer Mediation         | \$1,850.00  |
| Marshall Junior Baseball       | \$1,600.00  |
| Music with a Message           | \$800.00    |
| Michigan Shakespeare           | \$750.00    |
| Wise Choices                   | \$750.00    |
| Mobile Meals                   | \$750.00    |
| Franke Center for the Arts     | \$750.00    |
| Calhoun County Sr. Health Fair | \$720.00    |
| EastEnd Gallery/Website        | \$600.00    |

**\$ 70,584.00**

### YAC Grants

|                                 |             |
|---------------------------------|-------------|
| Mar Lee School                  | \$16,545.00 |
| Wilder Creek Conservation Club  | \$7,500.00  |
| Safe Place                      | \$6,000.00  |
| Miller College/Scripts to Plays | \$5,000.00  |
| Marshall Community Music School | \$3,285.00  |
| Franke Center for the Arts      | \$3,135.00  |
| Marshall Junior Baseball        | \$2,500.00  |
| YAC Recycling Program           | \$894.01    |
| MPS/MHS Choir                   | \$750.00    |
| MPS/AHS to Museum               | \$750.00    |
| MPS/AGLP Benefit Concert        | \$750.00    |
| MPS/MHS Choir/Opera             | \$750.00    |
| MPS/MMS Sister Cities Banquet   | \$700.00    |
| MPS/Dollar for Deed             | \$600.00    |
| Mar Lee Running Club            | \$500.00    |
| MACS/Adopt a family             | \$500.00    |
| MPS/MHS Drama "Wicked"          | \$255.00    |
| YAC Plant the Promise           | \$237.80    |

**\$ 50,651.81**

**TOTAL \$121,235.81**

## Youth Advisory Council YAC

The Youth Advisory Council (YAC), comprised of 25 young philanthropists from the Marshall High School, is committed to community service projects. This is achieved through awarding grants and numerous volunteer activities. The YAC President is also a member of the Foundation's Board of Trustees.



*"YAC is such a great opportunity and I'm so proud to be a part of it. Annually, we give many grants to a variety of deserving groups and organizations and do multiple hands-on projects. Each and every member of our group is eager to make an impact on the community."*

- Nick Beardslee, YAC Acting President



## 2011 Final Year for Charitable Tax Credit

Your gift through the Marshall Community Foundation improves our community... today and tomorrow. And your dollars go further through a special 50% Michigan community foundation tax credit.

Recent changes to the Michigan tax code include elimination of this charitable tax credit beginning in 2012. This represents an important opportunity in 2011 for you to make a much-valued gift to our community that also provides you with the same tax credit you have enjoyed in the past.

When you, your family or your business invests in an endowed fund with the Marshall Community Foundation, Michigan tax codes allow for up to a 50 percent return on that investment.

If you as an individual contribute \$200 or more, your tax credit will be \$100. If filing a joint return, a gift of \$400 or more will yield a \$200 credit. Businesses have a greater advantage; with a gift of \$10,000 or more, the Michigan community foundation tax credit will be \$5,000 or 5 percent of the total tax liability for that business, whichever is less.

In these uncertain economic times, supporting our community's most pressing needs — education, health, human services, environment, community development, arts and culture — through your community foundation will make a big difference in the lives of others, regardless of the tax code.

**For good. For ever.**



# PILLAR SOCIETY

## Pillar Society

The Foundation's Pillar Society recognizes individuals and couples who made plans to provide for the community through their wills, estate plans, trusts, or other planned or deferred gifts to the Marshall Community Foundation. The purpose is to acknowledge and thank those who have made these gifts.

We hope this encourages and inspires others to do the same. Please contact us if you wish to learn more.



## Make a Tax-free Gift from your IRA

**Do you own an individual retirement account?  
Are you 70 ½ years of age or older?**

**Would you like to make a charitable gift to the Marshall Community Foundation from your IRA but are concerned about possible tax consequences?**

If so, you may be interested in the following information:

Until December 31, 2011, you can transfer a lifetime gift of up to \$100,000 using

funds from your IRA. If your spouse is also 70 ½ or older, and has an IRA, your spouse can also make such a gift totaling up to \$100,000 from their IRA to the Foundation, tax free.

To learn more about making a gift from your IRA, please have your tax adviser contact the Foundation. Unless Congress extends this law, this option to donate gifts from an IRA directly to a charity will expire on December 31, 2011.



# Donor List **DONORS\***

*We are grateful, honored*

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*and pleased to recognize you.*

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Jim Zawodni and Susan Love  
Gary and Julie Zink  
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*\* The gifts were  
received from  
October 1, 2010  
through  
September 30, 2011.  
We sincerely hope  
the list is accurate.  
Contact us if we  
need to correct  
our records.*



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In a conscious effort to do more for the community while using fewer resources, we have posted our **2011 Annual Report online**. Doing so allows us to share this information with a greater number of our

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## Contact Information

We welcome your calls.

**Marshall Community Foundation**  
126 W. Michigan Ave., Ste. 202  
Marshall, MI 49068

**phone** 269.781.2273  
**cell** 269.832.6031

**[www.marshallcf.org](http://www.marshallcf.org)**  
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# CONTACT